

SN1000 Report

Monthly Report on the US Equity Large Cap 1000

September 2017

Index Fundamentals

TTM EPS S&P 500 116.91 SN1000 86.78 Forward EPS S&P 500 130.64 SN1000 96.88 Forecast S&P 500 +11.74% SN1000 +11.64%		TTM P/E S&P 500 21.55 SN1000 21.87 Forward P/E S&P 500 19.28 SN1000 19.59		TTM Div. Yield S&P 500 1.97 SN1000 1.80 Forward Div. Yield S&P 500 1.96 SN1000 1.79 Forecast S&P 500 -0.51% SN1000 -0.56%	
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Source: Bloomberg

Index Performance


Total Return Price Appreciation		Compound Annual Growth Rate	
1 Month	2.30%	1 Year	19.15%
YTD	14.50%	3 Year	10.71%
1 Year	19.15%	5 Year	14.39%
3 Year	35.70%	Since Inception	5.61%
5 Year	95.88%		
Inception	163.70%		

*Returns under 1 year are not annualized







Source: S-Network as of 09/30/2017

SN1000 Sector Performance (08/31/17 – 09/30/17)		Leading Movers				
Consumer Discretionary	0.98%	Company Name	Ticker	Opening	Closing	Change
Consumer Staples	4.34%	ALNYLAM PHARMACEUTICALS INC	ALNY US	85.73	117.49	37.05%
Energy	1.11%	TRANSOCEAN LTD	RIG US	8.16	10.76	31.86%
Financials	0.87%	PATTERSON-UTI ENERGY INC	PTEN US	15.97	20.94	31.12%
Health Care	5.19%	RPC INC	RES US	19.41	24.79	27.72%
Industrials	-0.96%	GAP INC	GPS US	23.62	29.53	25.02%
Information Technology	-2.78%	Lagging Movers				
Materials	3.43%	Company Name	Ticker	Opening	Closing	Change
Real Estate	10.00%	INTERCEPT PHARMACEUTICALS INC	ICPT US	116.61	58.04	-50.23%
Telecommunication Services	2.02%	DEXCOM INC	DXCM US	74.61	48.93	-34.43%
Utilities	3.02%	EQUIFAX INC	EFX US	142.47	105.99	-25.61%
		SCANA CORP	SCG US	60.38	48.49	-19.69%
		TECH DATA CORP	TECD US	110.29	88.85	-19.44%


Consumer Discretionary:

-  lululemon athletica Inc's revenue increased +12.9% for the quarter ended July 2017 to \$581.1 million from \$514.5 million a year earlier, while net income fell -9.2% to \$48.7 million from \$53.6 million. [Quick Link 1](#)
-  Nike Inc's revenue increased +0.1% for the quarter ended August 2017 to \$9.07 billion from \$9.06 billion a year earlier, while net income fell -24.0% to \$0.95 billion from \$1.25 billion. [Quick Link 2](#)
-  CarMax Inc's net sales increased +9.7% for the quarter ended August 2017 to \$4.39 billion from \$4.00 billion a year earlier, while net earnings rose +11.7% to \$181.4 million from \$162.4 million. [Quick Link 3](#)
-  John Wiley & Sons Inc's revenue increased +1.8% for the quarter ended July 2017 to \$411.4 million from \$404.3 million a year earlier, while net income fell -70.2% to \$9.2 million from \$31.0 million. [Quick Link 4](#)
-  Carnival Corp's revenue increased +8.2% for the quarter ended August 2017 to \$5.52 billion from \$5.10 billion a year earlier, while net income fell -6.3% to \$1.33 billion from \$1.42 billion. [Quick Link 5](#)
-  Cracker Barrel Old Country Store Inc's revenue increased +0.7% for the year ended July 2017 to \$2.93 billion from \$2.91 billion a year earlier, while net income rose +6.7% to \$201.9 million from \$189.3 million. [Quick Link 6](#)
-  AutoZone Inc's net sales increased +2.3% for the year ended August 2017 to \$10.89 billion from \$10.64 billion a year earlier, while net income rose +3.2% to \$1.28 billion from \$1.24 billion. [Quick Link 7](#)
-  Bed Bath & Beyond Inc's net sales decreased -1.7% for the quarter ended August 2017 to \$2.94 billion from \$2.99 billion a year earlier, while net earnings fell -43.7% to \$94.2 million from \$167.3 million. [Quick Link 8](#)
-  Darden Restaurants Inc's net sales increased +13.5% for the quarter ended August 2017 to \$1.94 billion from \$1.71 billion a year earlier, while net earnings rose +8.0% to \$119.0 million from \$110.2 million. [Quick Link 9](#)
-  Thor Industries Inc's net sales increased +58.3% for the year ended July 2017 to \$7.25 billion from \$4.58 billion a year earlier, while net income rose +45.9% to \$374.3 million from \$256.5 million. [Quick Link 10](#)
-  Vail Resorts Inc's revenue increased +19.4% for the year ended July 2017 to \$1.91 billion from \$1.60 billion a year earlier, while net income rose +40.6% to \$210.6 million from \$149.8 million. [Quick Link 11](#)



Consumer Staples:

-  Casey's General Stores Inc's revenue increased +6.1% for the quarter ended July 2017 to \$2.09 billion from \$1.97 billion a year earlier, while net income fell -15.8% to \$56.8 million from \$67.4 million. [Quick Link 12](#)
-  National Beverage Corp's net sales increased +19.7% for the quarter ended July 2017 to \$259.8 million from \$217.1 million a year earlier, while net income rose +32.0% to \$38.3 million from \$29.0 million. [Quick Link 13](#)
-  General Mills Inc's net sales decreased -3.6% for the quarter ended August 2017 to \$3.77 billion from \$3.91 billion a year earlier, while net earnings fell -1.1% to \$404.7 million from \$409.0 million. [Quick Link 14](#)
-  Kroger Co's net sales increased +3.9% for the quarter ended July 2017 to \$27.60 billion from \$26.57 billion a year earlier, while net earnings fell -7.8% to \$353.0 million from \$383.0 million. [Quick Link 15](#)
-  ConAgra Foods Inc's net sales decreased -5.3% for the quarter ended August 2017 to \$1.80 billion from \$1.90 billion a year earlier, while net income fell -18.1% to \$152.5 million from \$186.2 million. [Quick Link 16](#)
-  McCormick & Company Inc's net sales increased +9.2% for the quarter ended August 2017 to \$1.19 billion from \$1.09 billion a year earlier, while net income fell -15.3% to \$108.2 million from \$127.7 million. [Quick Link 17](#)






Financials:

-  FactSet Research Systems Inc's revenue increased +8.0% for the year ended August 2017 to \$1.22 billion from \$1.13 billion a year earlier, while net income fell -23.8% to \$258.3 million from \$338.8 million. [Quick Link 18](#)

Health Care:

-  The Cooper Cos Inc's net sales increased +8.0% for the quarter ended July 2017 to \$556.0 million from \$514.7 million a year earlier, while net income rose +17.9% to \$103.6 million from \$87.9 million. [Quick Link 19](#)
-  Cantel Medical Corp's net sales increased +15.9% for the year ended July 2017 to \$770.2 million from \$664.8 million a year earlier, while net income rose +19.1% to \$71.4 million from \$60.0 million. [Quick Link 20](#)


Industrials:

-  FedEx Corp's revenue increased +4.4% for the quarter ended August 2017 to \$15.30 billion from \$14.66 billion a year earlier, while net income fell -16.6% to \$596.0 million from \$715.0 million. [Quick Link 21](#)
-  Hd Supply Holdings Inc's net sales increased +5.5% for the quarter ended July 2017 to \$1.35 billion from \$1.28 billion a year earlier, while net income rose +351.0% to \$442.0 million from \$98.0 million. [Quick Link 22](#)
-  Donaldson Co Inc's net sales increased +6.8% for the year ended July 2017 to \$2.37 billion from \$2.22 billion a year earlier, while net earnings rose +22.0% to \$232.8 million from \$190.8 million. [Quick Link 23](#)
-  Copart Inc's revenue increased +14.2% for the year ended July 2017 to \$1.45 billion from \$1.27 billion a year earlier, while net income rose +45.8% to \$394.2 million from \$270.4 million. [Quick Link 24](#)
-  Cintas Corp's revenue increased +26.8% for the quarter ended August 2017 to \$1.61 billion from \$1.27 billion a year earlier, while net income rose +57.3% to \$217.2 million from \$138.1 million. [Quick Link 25](#)

Information Technology:

-  Oracle Corp's revenue increased +6.9% for the quarter ended August 2017 to \$9.19 billion from \$8.60 billion a year earlier, while net income rose +20.8% to \$2.21 billion from \$1.83 billion. [Quick Link 26](#)
-  Finisar Corp's revenue increased +0.1% for the quarter ended July 2017 to \$341.8 million from \$341.3 million a year earlier, while net income fell -17.1% to \$19.9 million from \$24.0 million. [Quick Link 27](#)
-  Palo Alto Networks Inc reported a net loss of \$216.6 million for the year ended July 2017 compared to a net loss of \$192.7 million a year earlier, while revenue increased +27.5% to \$1.76 billion from \$1.38 billion. [Quick Link 28](#)
-  Hewlett Packard Enterprise Co's revenue increased +2.5% for the quarter ended July 2017 to \$8.21 billion from \$8.01 billion a year earlier, while net earnings fell -92.5% to \$0.17 billion from \$2.27 billion. [Quick Link 29](#)
-  Adobe Systems Inc's revenue increased +26.0% for the quarter ended August 2017 to \$1.84 billion from \$1.46 billion a year earlier, while net income rose +54.9% to \$419.6 million from \$270.8 million. [Quick Link 30](#)
-  Tech Data Corp's net sales increased +39.8% for the quarter ended July 2017 to \$8.88 billion from \$6.35 billion a year earlier, while net income rose +2.3% to \$47.5 million from \$46.4 million. [Quick Link 31](#)
-  Nutanix Inc A reported a net loss of \$458.0 million for the year ended July 2017 compared to a net loss of \$168.5 million a year earlier, while revenue increased +72.4% to \$766.9 million from \$444.9 million. [Quick Link 32](#)
-  Guidewire Software Inc's revenue increased +21.2% for the year ended July 2017 to \$514.3 million from \$424.5 million a year earlier, while net income rose +41.7% to \$21.2 million from \$15.0 million. [Quick Link 33](#)
-  Science Applications International Corp's revenue decreased -1.8% for the quarter ended July 2017 to \$1.08 billion from \$1.10 billion a year earlier, while net income fell -2.7% to \$36.0 million from \$37.0 million. [Quick Link 34](#)
-  Red Hat Inc's revenue increased +20.6% for the quarter ended August 2017 to \$723.4 million from \$599.8 million a year earlier, while net income rose +64.8% to \$96.9 million from \$58.8 million. [Quick Link 35](#)
-  Accenture Plc's revenue increased +5.7% for the year ended August 2017 to \$36.77 billion from \$34.80 billion a year earlier, while net income fell -16.1% to \$3.45 billion from \$4.11 billion. [Quick Link 36](#)
-  Jabil Circuit Inc's revenue increased +3.9% for the year ended August 2017 to \$19.06 billion from \$18.35 billion a year earlier, while net income fell -49.2% to \$129.1 million from \$254.1 million. [Quick Link 37](#)
-  SYNnex Corp's revenue increased +16.6% for the quarter ended August 2017 to \$4.28 billion from \$3.67 billion a year earlier, while net income rose +28.0% to \$75.2 million from \$58.7 million. [Quick Link 38](#)
-  Micron Technology Inc's net sales increased +63.9% for the year ended August 2017 to \$20.32 billion from \$12.40 billion a year earlier, while net income rose sharply to \$5.09 billion from \$0.28 billion. [Quick Link 39](#)

Materials:

-  Worthington Industries Inc's net sales increased +15.0% for the quarter ended August 2017 to \$848.2 million from \$737.6 million a year earlier, while net earnings fell -30.6% to \$45.5 million from \$65.6 million. [Quick Link 40](#)

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