

# SN1000G Report

## Monthly Report on the Large/Mid-Cap US Growth

### September 2017

### Index Fundamentals

<b>TTM EPS</b> S&P 500    SN1000G 116.91    100.16		<b>TTM P/E</b> S&P 500    SN1000G 21.55    27.25		<b>TTM Div. Yield</b> S&P 500    SN1000G 1.97    1.23	
<b>Forward EPS</b> S&P 500    SN1000G 130.64    118.64		<b>Forward P/E</b> S&P 500    SN1000G 19.28    23.01		<b>Forward Div. Yield</b> S&P 500    SN1000G 1.96    1.20	
<b>Forecast</b> S&P 500    SN1000G +11.74%    +18.45%				<b>Forecast</b> S&P 500    SN1000G -0.51%    -2.44%	

Source: Bloomberg

### Index Performance

Total Return Price Appreciation		Compound Annual Growth Rate	
1 Month	1.40%	1 Year	20.84%
YTD	20.32%	3 Year	11.96%
1 Year	20.84%	5 Year	14.99%
3 Year	40.33%	Since Inception	10.58%
5 Year	101.08%		
Inception	225.90%		

\*Returns under 1 year are not annualized



Source: S-Network as of 09/30/2017

SN1000G Sector Performance (08/31/17 – 09/30/17)		Leading Movers				
Consumer Discretionary	4.25%	Company Name	Ticker	Opening	Closing	Change
Consumer Staples	0.31%	ALNYLAM PHARMACEUTICALS INC	ALNY US	85.73	117.49	37.05%
Energy	0.50%	PATTERSON-UTI ENERGY INC	PTEN US	15.97	20.94	31.12%
Financials	0.59%	RPC INC	RES US	19.41	24.79	27.72%
Health Care	4.79%	OASIS PETROLEUM INC	OAS US	7.30	9.12	24.93%
Industrials	2.20%	PDC ENERGY INC	PDCE US	39.33	49.03	24.66%
Information Technology	-1.13%	Lagging Movers				
Materials	-2.43%	Company Name	Ticker	Opening	Closing	Change
Real Estate	12.37%	INTERCEPT PHARMACEUTICALS INC	ICPT US	116.61	58.04	-50.23%
Telecommunication Services	2.77%	DEXCOM INC	DXCM US	74.61	48.93	-34.43%
Utilities	-3.49%	EQUIFAX INC	EFX US	142.47	105.99	-25.61%
		EXELIXIS INC	EXEL US	29.24	24.23	-17.13%
		INCYTE CORP	INCY US	137.41	116.74	-15.04%


## Consumer Discretionary:

-  lululemon athletica Inc's revenue increased +12.9% for the quarter ended July 2017 to \$581.1 million from \$514.5 million a year earlier, while net income fell -9.2% to \$48.7 million from \$53.6 million. [Quick Link 1](#)
-  Carnival Corp's revenue increased +8.2% for the quarter ended August 2017 to \$5.52 billion from \$5.10 billion a year earlier, while net income fell -6.3% to \$1.33 billion from \$1.42 billion. [Quick Link 2](#)
-  Cracker Barrel Old Country Store Inc's revenue increased +0.7% for the year ended July 2017 to \$2.93 billion from \$2.91 billion a year earlier, while net income rose +6.7% to \$201.9 million from \$189.3 million. [Quick Link 3](#)
-  AutoZone Inc's net sales increased +2.3% for the year ended August 2017 to \$10.89 billion from \$10.64 billion a year earlier, while net income rose +3.2% to \$1.28 billion from \$1.24 billion. [Quick Link 4](#)
-  Darden Restaurants Inc's net sales increased +13.5% for the quarter ended August 2017 to \$1.94 billion from \$1.71 billion a year earlier, while net earnings rose +8.0% to \$119.0 million from \$110.2 million. [Quick Link 5](#)
-  Thor Industries Inc's net sales increased +58.3% for the year ended July 2017 to \$7.25 billion from \$4.58 billion a year earlier, while net income rose +45.9% to \$374.3 million from \$256.5 million. [Quick Link 6](#)
-  Vail Resorts Inc's revenue increased +19.4% for the year ended July 2017 to \$1.91 billion from \$1.60 billion a year earlier, while net income rose +40.6% to \$210.6 million from \$149.8 million. [Quick Link 7](#)
-  Nike Inc's revenue increased +0.1% for the quarter ended August 2017 to \$9.07 billion from \$9.06 billion a year earlier, while net income fell -24.0% to \$0.95 billion from \$1.25 billion. [Quick Link 8](#)
-  CarMax Inc's net sales increased +9.7% for the quarter ended August 2017 to \$4.39 billion from \$4.00 billion a year earlier, while net earnings rose +11.7% to \$181.4 million from \$162.4 million. [Quick Link 9](#)
-  John Wiley & Sons Inc's revenue increased +1.8% for the quarter ended July 2017 to \$411.4 million from \$404.3 million a year earlier, while net income fell -70.2% to \$9.2 million from \$31.0 million. [Quick Link 10](#)





## Consumer Staples:

-  National Beverage Corp's net sales increased +19.7% for the quarter ended July 2017 to \$259.8 million from \$217.1 million a year earlier, while net income rose +32.0% to \$38.3 million from \$29.0 million. [Quick Link 11](#)
-  General Mills Inc's net sales decreased -3.6% for the quarter ended August 2017 to \$3.77 billion from \$3.91 billion a year earlier, while net earnings fell -1.1% to \$404.7 million from \$409.0 million. [Quick Link 12](#)


## Health Care:









-  The Cooper Cos Inc's net sales increased +8.0% for the quarter ended July 2017 to \$556.0 million from \$514.7 million a year earlier, while net income rose +17.9% to \$103.6 million from \$87.9 million. [Quick Link 13](#)

## Industrials:

-  Copart Inc's revenue increased +14.2% for the year ended July 2017 to \$1.45 billion from \$1.27 billion a year earlier, while net income rose +45.8% to \$394.2 million from \$270.4 million. [Quick Link 14](#)
-  FedEx Corp's revenue increased +4.4% for the quarter ended August 2017 to \$15.30 billion from \$14.66 billion a year earlier, while net income fell -16.6% to \$596.0 million from \$715.0 million. [Quick Link 15](#)
-  Hd Supply Holdings Inc's net sales increased +5.5% for the quarter ended July 2017 to \$1.35 billion from \$1.28 billion a year earlier, while net income rose +351.0% to \$442.0 million from \$98.0 million. [Quick Link 16](#)
-  Donaldson Co Inc's net sales increased +6.8% for the year ended July 2017 to \$2.37 billion from \$2.22 billion a year earlier, while net earnings rose +22.0% to \$232.8 million from \$190.8 million. [Quick Link 17](#)

## Information Technology:

-  SYNnex Corp's revenue increased +16.6% for the quarter ended August 2017 to \$4.28 billion from \$3.67 billion a year earlier, while net income rose +28.0% to \$75.2 million from \$58.7 million. [Quick Link 18](#)

-  Oracle Corp's revenue increased +6.9% for the quarter ended August 2017 to \$9.19 billion from \$8.60 billion a year earlier, while net income rose +20.8% to \$2.21 billion from \$1.83 billion. [Quick Link 19](#)
-  Finisar Corp's revenue increased +0.1% for the quarter ended July 2017 to \$341.8 million from \$341.3 million a year earlier, while net income fell -17.1% to \$19.9 million from \$24.0 million. [Quick Link 20](#)
-  Palo Alto Networks Inc reported a net loss of \$216.6 million for the year ended July 2017 compared to a net loss of \$192.7 million a year earlier, while revenue increased +27.5% to \$1.76 billion from \$1.38 billion. [Quick Link 21](#)
-  Adobe Systems Inc's revenue increased +26.0% for the quarter ended August 2017 to \$1.84 billion from \$1.46 billion a year earlier, while net income rose +54.9% to \$419.6 million from \$270.8 million. [Quick Link 22](#)
-  Nutanix Inc A reported a net loss of \$458.0 million for the year ended July 2017 compared to a net loss of \$168.5 million a year earlier, while revenue increased +72.4% to \$766.9 million from \$444.9 million. [Quick Link 23](#)
-  Guidewire Software Inc's revenue increased +21.2% for the year ended July 2017 to \$514.3 million from \$424.5 million a year earlier, while net income rose +41.7% to \$21.2 million from \$15.0 million. [Quick Link 24](#)
-  Science Applications International Corp's revenue decreased -1.8% for the quarter ended July 2017 to \$1.08 billion from \$1.10 billion a year earlier, while net income fell -2.7% to \$36.0 million from \$37.0 million. [Quick Link 25](#)
-  Red Hat Inc's revenue increased +20.6% for the quarter ended August 2017 to \$723.4 million from \$599.8 million a year earlier, while net income rose +64.8% to \$96.9 million from \$58.8 million. [Quick Link 26](#)
-  Accenture Plc's revenue increased +5.7% for the year ended August 2017 to \$36.77 billion from \$34.80 billion a year earlier, while net income fell -16.1% to \$3.45 billion from \$4.11 billion. [Quick Link 27](#)

## Quick Links

1. "lululemon athletica inc. Announces Q2 Fiscal 2017 Results" [http://files.shareholder.com/downloads/LULU/5191798398x0x955437/10562003-54A9-4942-AAC9-2D27535C351E/LULU\\_News\\_2017\\_8\\_31\\_General\\_Releases.pdf](http://files.shareholder.com/downloads/LULU/5191798398x0x955437/10562003-54A9-4942-AAC9-2D27535C351E/LULU_News_2017_8_31_General_Releases.pdf) (Accessed Sept 14, 2017).
2. "Carnival Corporation & plc Reports Q3 Earnings" <http://phx.corporate-ir.net/phoenix.zhtml?c=140690&p=irol-newsArticle&ID=2302910> (Accessed Sept 28, 2017).
3. "Cracker Barrel Reports Full Year Fiscal 2017 Results" <http://investor.cbrigroup.com/static-files/802e9774-62a0-4eb1-9af3-2556317d0e2b> (Accessed Sept 15, 2017).
4. "AutoZone Inc presents Fiscal Year 2017 financial results" <http://phx.corporate-ir.net/phoenix.zhtml?c=76792&p=irol-newsArticle&ID=2301440> (Accessed Sept 20, 2017).
5. "Darden Restaurants Reports Fiscal 2018 Q1 Results" <https://goo.gl/QoT7KA> (Accessed Sept 28, 2017).
6. "Thor Industries Inc announces yearly result for Fiscal 2017" <https://goo.gl/VcKTGT> (Accessed Sept 28, 2017).
7. "Vail Resorts Reports Fiscal 2017 Full Year Results" <http://investors.vailresorts.com/releasedetail.cfm?ReleaseID=1041959> (Accessed Oct 3, 2017).
8. "Nike Inc reports Q1, Fiscal 2018 result" [http://s1.q4cdn.com/806093406/files/doc\\_presentations/2018/FY18-Q1-Combined-NIKE-Press-Release-Schedules-FINAL.PDF](http://s1.q4cdn.com/806093406/files/doc_presentations/2018/FY18-Q1-Combined-NIKE-Press-Release-Schedules-FINAL.PDF) (Accessed Sept 28, 2017).
9. "CarMax Reports Second Quarter Results" <http://investors.carmax.com/news-releases/news-releases-details/2017/CarMax-Reports-Second-Quarter-Results/default.aspx> (Accessed Sept 25, 2017).
10. "John Wiley & Sons Inc quarterly presents financial report" <http://www.wiley.com/legacy/about/corpnews/FY18Q1-10Q.pdf> (Accessed Sept 15, 2017).
11. "National Beverage Corp presents Q1 fiscal year 2018 results" [http://files.shareholder.com/downloads/FIZ/5193385480x0x956105/6D492195-4515-4CD9-A6C3-DA516A3C83A2/FIZZ\\_News\\_2017\\_9\\_7\\_General\\_Releases.pdf](http://files.shareholder.com/downloads/FIZ/5193385480x0x956105/6D492195-4515-4CD9-A6C3-DA516A3C83A2/FIZZ_News_2017_9_7_General_Releases.pdf) (Accessed Sept 14, 2017).
12. "General Mills Reports Fiscal 2018 Q1 Results" <http://investors.generalmills.com/2017-09-20-General-Mills-Reports-Fiscal-2018-First-Quarter-Results> (Accessed Sept 25, 2017).
13. "The Cooper Companies Announces Q3 2017 Results" <http://investor.cooperco.com/releasedetail.cfm?ReleaseID=1038888> (Accessed Sept 14, 2017).
14. "Copart Reports Fiscal 2017 Financial Results" <https://www.copart.com/content/us/en/press-releases/cprt%2007.31.2017%20ex%2099-1%20press%20release%20%28002%29.pdf> (Accessed Oct 3, 2017).
15. "FedEx Corp. Reports First Quarter Earnings " [http://s1.q4cdn.com/714383399/files/doc\\_news/earnings/2018/FedEx-Q1-FY18-Earnings-Release.pdf](http://s1.q4cdn.com/714383399/files/doc_news/earnings/2018/FedEx-Q1-FY18-Earnings-Release.pdf) (Accessed Sept 25, 2017).
16. "HD Supply Holdings, Inc. Announces 2017 Q2 Results " [http://files.shareholder.com/downloads/AMDA-1WTUY9/5200599818x0x955803/E146839A-319B-4693-952D-8B9136FFF99F/HDS\\_News\\_2017\\_9\\_6\\_General\\_Releases.pdf](http://files.shareholder.com/downloads/AMDA-1WTUY9/5200599818x0x955803/E146839A-319B-4693-952D-8B9136FFF99F/HDS_News_2017_9_6_General_Releases.pdf) (Accessed Sept 15, 2017).
17. "Donaldson Reports Full-Year 2017 Earnings" <https://ir.donaldson.com/press-releases/press-release-details/2017/Donaldson-Reports-Fourth-Quarter-and-Full-Year-2017-Earnings/default.aspx> (Accessed Sept 15, 2017).
18. "SYNNEX Corporation Reports Fiscal 2017 Q3 Results" <http://ir.synnex.com/releasedetail.cfm?ReleaseID=1041585> (accessed Sept 26, 2017)

## Quick Links (cont'd)

19. "Oracle Corp presents quarterly report for period ending August,2017" <http://investor.oracle.com/financial-news/financial-news-details/2017/Q1-FY18-GAAP-EPS-UP-19-TO-052-and-NON-GAAP-EPS-UP-12-TO-062/default.aspx> (Accessed Sept 22, 2017).
20. "Finisar Corp presents quarterly report ending July,2017" <http://files.shareholder.com/downloads/FNSR/5192019444x0xS1094739-17-116/1094739/filing.pdf> (Accessed Sept 14, 2017).
21. " Palo Alto Networks Reports Fiscal year 2017 Financial Results " <https://goo.gl/8b1EJg> (Accessed Sept 14, 2017).
22. "Adobe Reports Third Quarter Results" <http://news.adobe.com/press-release/corporate/adobe-reports-record-revenue-4> (Accessed Sept 22, 2017).
23. "Nutanix Reports Fiscal 2017 Financial Results" <http://ir.nutanix.com/company/press-releases/press-release-details/2017/Nutanix-Reports-Fourth-Quarter-and-Fiscal-2017-Financial-Results/default.aspx> (Accessed Sept 14, 2017).
24. "Guidewire Software Announces Fiscal Year 2017 Financial Results" <http://ir.guidewire.com/phoenix.zhtml?c=248177&p=irol-newsArticle&ID=2298928> (Accessed Sept 15, 2017).
25. "Science Applications International Corp presents Quarter report" <https://goo.gl/QPb9Bg> (Accessed Sept 15, 2017).
26. "Red Hat Reports Q2 Results for Fiscal Year 2018" <https://investors.redhat.com/news-and-events/press-releases/2017/09-25-2017-211504433> (Accessed Sept 28, 2017).
27. "Accenture Reports Full-Year Fiscal 2017 Results" [http://investor.accenture.com/~/\\_media/Files/A/Accenture-IR/quarterly-earnings/2017/q4fy17/accenture-news-release-q4fy17.pdf](http://investor.accenture.com/~/_media/Files/A/Accenture-IR/quarterly-earnings/2017/q4fy17/accenture-news-release-q4fy17.pdf) (Accessed Oct 3, 2017).