

SN1000G Report

Monthly Report on the Large/Mid-Cap US Growth

June 2018

Index Fundamentals

TTM EPS <u>RLG 1000</u> <u>SN1000G</u> 54.52 114.14 Forward EPS <u>RLG 1000</u> <u>SN1000G</u> 67.16 148.22 Forecast <u>RLG 1000</u> <u>SN1000G</u> +23.18% +29.86%		TTM P/E <u>RLG 1000</u> <u>SN1000G</u> 26.43 27.27 Forward P/E <u>RLG 1000</u> <u>SN1000G</u> 21.45 21.00		TTM Div. Yield <u>RLG 1000</u> <u>SN1000G</u> 1.17 1.04 Forward Div. Yield <u>RLG 1000</u> <u>SN1000G</u> 1.23 1.09 Forecast <u>RLG 1000</u> <u>SN1000G</u> +5.13% +4.81%	
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Source: Bloomberg

Index Performance

Total Return Price Appreciation	
1 Month	0.86%
YTD	7.55%
1 Year	21.16%
3 Year	46.86%
5 Year	109.62%
Inception	274.76%

Compound Annual Growth Rate	
1 Year	21.16%
3 Year	13.67%
5 Year	15.95%
Since Inception	8.34%

*Returns under 1 year are not annualized












Source: S-Network as of 06/30/2018

SN1000G Sector Performance (05/31/18 – 06/30/18)	
Consumer Discretionary	3.97%
Consumer Staples	4.11%
Energy	2.58%
Financials	-2.13%
Health Care	1.98%
Industrials	-2.81%
Information Technology	0.13%
Materials	0.58%
Real Estate	2.93%
Telecommunication Services	6.53%
Utilities	1.00%







Leading Movers				
Company Name	Ticker	Opening	Closing	Change
CARVANA CO.	CVNA US	28.85	41.60	44.19%
SAREPTA THERAPEUTICS INC	SRPT US	93.85	132.18	40.84%
FIVE BELOW INC	FIVE US	70.71	97.71	38.18%
FOUNDATION MEDICINE INC	FMI US	99.15	136.70	37.87%
PIVOTAL SOFTWARE INC	PVTI US	17.99	24.27	34.91%

Lagging Movers				
Company Name	Ticker	Opening	Closing	Change
NEKTAR THERAPEUTICS	NKTR US	80.27	48.83	-39.17%
BLUEPRINT MEDICINES CORP	BPMC US	84.08	63.48	-24.50%
LENDINGTREE INC	TREE US	258.90	213.80	-17.42%
RED HAT INC	RHT US	162.42	134.37	-17.27%
SCIENTIFIC GAMES CORP	SGMS US	59.30	49.15	-17.12%


Consumer Discretionary:

-  lululemon athletica Inc's revenues increased +24.9% for the quarter ended April 2018 to \$649.7 million from \$520.3 million a year earlier, while net income rose +140.5% to \$75.2 million from \$31.3 million. [Quick Link 1](#)
-  The Michaels Cos Inc's net sales remained flat for the quarter ended April 2018 to \$1.16 billion from \$1.16 billion a year earlier, while net income fell -62.8% to \$26.9 million from \$72.2 million. [Quick Link 2](#)
-  Thor Industries Inc's net sales increased +11.4% for the quarter ended April 2018 to \$2.25 billion from \$2.02 billion a year earlier, while net income rose +20.2% to \$133.8 million from \$111.3 million. [Quick Link 3](#)
-  Five Below Inc's net sales increased +27.2% for the quarter ended April 2018 to \$296.3 million from \$232.9 million a year earlier, while net income rose +159.8% to \$21.8 million from \$8.4 million. [Quick Link 4](#)
-  Vail Resorts Inc's revenues increased +6.3% for the quarter ended April 2018 to \$844.5 million from \$794.6 million a year earlier, while net income rose +41.5% to \$256.3 million from \$181.1 million. [Quick Link 5](#)
-  John Wiley & Sons Inc's revenues increased +4.7% for the year ended April 2018 to \$1.80 billion from \$1.72 billion a year earlier, while net income rose +69.1% to \$192.2 million from \$113.6 million. [Quick Link 6](#)
-  H&R Block Inc's revenues increased +3.9% for the year ended April 2018 to \$3.16 billion from \$3.04 billion a year earlier, while net income rose +49.9% to \$613.2 million from \$409.0 million. [Quick Link 7](#)
-  CarMax Inc's revenues increased +5.5% for the quarter ended May 2018 to \$4.79 billion from \$4.54 billion a year earlier, while net earnings rose +12.7% to \$238.7 million from \$211.7 million. [Quick Link 8](#)
-  Darden Restaurants Inc's net sales increased +12.7% for the year ended May 2018 to \$8.08 billion from \$7.17 billion a year earlier, while net earnings rose +24.4% to \$596.0 million from \$479.1 million. [Quick Link 9](#)
-  Carnival Corp's revenues increased +10.4% for the quarter ended May 2018 to \$4.36 billion from \$3.95 billion a year earlier, while net income rose +48.0% to \$561.0 million from \$379.0 million. [Quick Link 10](#)
-  Nike Inc's revenues increased +6.0% for the year ended May 2018 to \$36.40 billion from \$34.35 billion a year earlier, while net income fell -54.5% to \$1.93 billion from \$4.24 billion. [Quick Link 11](#)


Consumer Staples:

-  Costco Wholesale Corp's revenues increased +12.1% for the quarter ended April 2018 to \$32.36 billion from \$28.86 billion a year earlier, while net income rose +7.1% to \$750.0 million from \$700.0 million. [Quick Link 12](#)
-  Brown-Forman Corp's net sales increased +5.6% for the quarter ended April 2018 to \$733.0 million from \$694.0 million a year earlier, while net income fell -23.6% to \$110.0 million from \$144.0 million. [Quick Link 13](#)
-  J M Smucker Co's net sales decreased -0.4% for the year ended April 2018 to \$7.36 billion from \$7.39 billion a year earlier, while net income rose +127.1% to \$1.34 billion from \$0.59 billion. [Quick Link 14](#)
-  General Mills Inc's net sales increased +0.8% for the year ended May 2018 to \$15.74 billion from \$15.62 billion a year earlier, while net earnings rose +28.3% to \$2.13 billion from \$1.66 billion. [Quick Link 15](#)
-  McCormick & Company Inc's net sales increased +18.9% for the quarter ended May 2018 to \$1.32 billion from \$1.11 billion a year earlier, while net income rose +23.3% to \$123.3 million from \$100.0 million. [Quick Link 16](#)
-  Constellation Brands Inc's net sales increased +5.7% for the quarter ended May 2018 to \$2.23 billion from \$2.11 billion a year earlier, while net income rose +86.6% to \$743.8 million from \$398.5 million. [Quick Link 17](#)





Financials:

-  FactSet Research Systems Inc's revenues increased +8.9% for the quarter ended May 2018 to \$339.9 million from \$312.1 million a year earlier, while net income rose +14.3% to \$74.8 million from \$65.4 million. [Quick Link 18](#)

Health Care:

-  The Cooper Cos Inc's net sales increased +20.8% for the quarter ended April 2018 to \$631.3 million from \$522.4 million a year earlier, while net income fell -41.9% to \$60.9 million from \$104.9 million. [Quick Link 19](#)

Industrials:

-  Hd Supply Holdings Inc's net sales increased +13.9% for the quarter ended April 2018 to \$1.39 billion from \$1.22 billion a year earlier, while net income rose +4.7% to \$89.0 million from \$85.0 million. [Quick Link 20](#)
-  Navistar International Corp reported a net income of \$55.0 million for the quarter ended April 2018 compared to a net loss of \$80.0 million a year earlier, while revenues increased +15.2% to \$2.42 billion from \$2.10 billion. [Quick Link 21](#)
-  FedEx Corp's revenues increased +8.6% for the year ended May 2018 to \$65.50 billion from \$60.30 billion a year earlier, while net income rose +52.3% to \$4.57 billion from \$3.00 billion. [Quick Link 22](#)
-  UniFirst Corp's revenues increased +4.3% for the quarter ended May 2018 to \$427.4 million from \$409.8 million a year earlier, while net income rose +49.3% to \$36.4 million from \$24.4 million. [Quick Link 23](#)

Materials:

-  VMware Inc's revenues increased +13.6% for the quarter ended April 2018 to \$2.01 billion from \$1.77 billion a year earlier, while net income rose +284.5% to \$942.0 million from \$245.0 million. [Quick Link 24](#)
-  Workday Inc reported a net loss of \$74.4 million for the quarter ended April 2018 compared to a net loss of \$64.0 million a year earlier, while revenues increased +28.9% to \$618.6 million from \$479.9 million. [Quick Link 25](#)
-  Marvell Technology Group Ltd's revenues increased +5.6% for the quarter ended April 2018 to \$604.6 million from \$572.7 million a year earlier, while net income rose +20.6% to \$128.6 million from \$106.6 million. [Quick Link 26](#)
-  Palo Alto Networks Inc reported a net loss of \$46.7 million for the quarter ended April 2018 compared to a net loss of \$60.9 million a year earlier, while revenues increased +31.3% to \$567.1 million from \$431.8 million. [Quick Link 27](#)
-  Guidewire Software Inc reported a net loss of \$48.6 million for the quarter ended April 2018 compared to a net loss of \$1.8 million a year earlier, while revenues increased +13.8% to \$140.47 billion from \$123.44 billion. [Quick Link 28](#)
-  Science Applications International Corp's revenues increased +7.3% for the quarter ended April 2018 to \$1.18 billion from \$1.10 billion a year earlier, while net income remained flat at \$49.0 million. [Quick Link 29](#)
-  Adobe Systems Inc's revenues increased +24.3% for the quarter ended May 2018 to \$2.20 billion from \$1.77 billion a year earlier, while net income rose +77.1% to \$663.2 million from \$374.4 million. [Quick Link 30](#)
-  Red Hat Inc's revenues increased +20.2% for the quarter ended May 2018 to \$813.5 million from \$676.8 million a year earlier, while net income rose +50.3% to \$113.2 million from \$75.3 million. [Quick Link 31](#)
-  Micron Technology Inc's revenues increased +40.0% for the quarter ended May 2018 to \$7.80 billion from \$5.57 billion a year earlier, while net income rose +131.5% to \$3.82 billion from \$1.65 billion. [Quick Link 32](#)
-  Oracle Corp's revenues increased +5.6% for the year ended May 2018 to \$39.83 billion from \$37.73 billion a year earlier, while net income fell -59.0% to \$3.83 billion from \$9.34 billion. [Quick Link 33](#)
-  SYNnex Corp's revenues increased +26.1% for the quarter ended May 2018 to \$4.97 billion from \$3.94 billion a year earlier, while net income rose +28.1% to \$93.7 million from \$73.2 million. [Quick Link 34](#)
-  Paychex Inc's revenues increased +7.3% for the year ended May 2018 to \$3.38 billion from \$3.15 billion a year earlier, while net income rose +14.2% to \$933.7 million from \$817.3 million. [Quick Link 35](#)
-  Accenture Plc's revenues increased +15.7% for the quarter ended May 2018 to \$10.83 billion from \$9.36 billion a year earlier, while net income rose +55.2% to \$1.04 billion from \$0.67 billion. [Quick Link 36](#)

Quick Links

1. "lululemon athletica inc. Announces First Quarter Fiscal 2018 Results" <http://investor.lululemon.com/releasedetail.cfm?ReleaseID=1068982> (Accessed June 19, 2018).
2. "The Michaels Companies Announces First Quarter 2018 Results" <http://investors.michaels.com/node/14181/pdf> (Accessed June 19, 2018).
3. "Thor Announces Record Results for Third Quarter of Fiscal 2018" <https://bit.ly/2lkvSk2> (Accessed June 19, 2018).
4. "Five Below, Inc. Announces First Quarter Fiscal 2018 Results" <http://investor.fivebelow.com/news-releases/news-release-details/five-below-inc-announces-first-quarter-fiscal-2018-financial> (Accessed June 19, 2018).
5. "Vail Resorts Reports Fiscal 2018 Third Quarter Results" <http://investors.vailresorts.com/news-releases/news-release-details/vail-resorts-reports-fiscal-2018-third-quarter-results-and-early> (Accessed June 19, 2018).

Quick Links (cont'd)

6. "Wiley Reports Fiscal Year 2018 Results" <http://newsroom.wiley.com/press-release/all-corporate-news/wiley-reports-fourth-quarter-and-fiscal-year-2018-results> (Accessed June 19, 2018).
7. "H&R Block Reports Results for Fiscal 2018" <http://investors.hrblock.com/news-releases/news-release-details/hr-block-reports-improved-results-fiscal-2018-and-dividend> (Accessed June 19, 2018).
8. "CarMax Reports First Quarter Results" <http://investors.carmax.com/news-releases/news-releases-details/2018/CarMax-Reports-First-Quarter-Results/default.aspx> (Accessed June 22, 2018).
9. "Darden Restaurants Reports Fiscal 2018 Full Year Results" <https://bit.ly/2JWl751> (Accessed June 28, 2018).
10. "Carnival Corporation & plc Reports Record Second Quarter Results" <http://phx.corporate-ir.net/phoenix.zhtml?c=200767&p=irol-newsArticle&ID=2355836> (Accessed June 28, 2018).
11. "Nike Inc Reports Fiscal 2018 Full Year Results" <https://swoo.sh/2tEmQTE> (Accessed June 29, 2018).
12. "Costco Wholesale Corporation Reports Third Quarter 2018 Results" <http://phx.corporate-ir.net/phoenix.zhtml?c=83830&p=irol-newsArticle&ID=2352641> (Accessed June 19, 2018).
13. "Brown-Forman Reports Strong Fiscal 2018 Results" <https://investors.brown-forman.com/news-releases/news-release-details/brown-forman-reports-strong-fiscal-2018-results-expects-momentum> (Accessed June 19, 2018).
14. "The J. M. Smucker Company Announces Fiscal 2018 Results" <http://www.jmsmucker.com/investor-relations/smuckers-financial-news-releases/article/2353670> (Accessed June 19, 2018).
15. "General Mills Reports Full-Year Fiscal 2018 Results" <http://investors.generalmills.com/2018-06-27-General-Mills-Reports-Fourth-Quarter-And-Full-Year-Fiscal-2018-Results-Provides-2019-Outlook?printable> (Accessed June 28, 2018).
16. "McCormick & Company Inc Reports Second Quarter 2018 Results" <http://phx.corporate-ir.net/phoenix.zhtml?c=65454&p=irol-newsArticle&ID=2356337> (Accessed June 29, 2018).
17. "Constellation Brands Inc Reports First Quarter 2018 Results" <https://bit.ly/2tSSrKH> (Accessed July 02, 2018).
18. "FactSet Research Systems Inc Reports Third Quarter Results" <https://bit.ly/2ySiWLQ> (Accessed June 28, 2018).
19. "The Cooper Companies Announces Second Quarter 2018 Results" <http://investor.cooperco.com/news-releases/news-release-details/cooper-companies-announces-second-quarter-2018-results> (Accessed June 19, 2018).
20. "HD Supply Holdings, Inc. Announces Fiscal 2018 First-Quarter Results" <http://ir.hdsupply.com/news-releases/news-release-details/hd-supply-holdings-inc-announces-fiscal-2018-first-quarter-0> (Accessed June 19, 2018).
21. "Navistar Reports Second Quarter 2018 Results" <https://navistar.gcs-web.com/static-files/1a26d079-a32b-409b-843d-d9da39045e5e> (Accessed June 19, 2018).
22. "FedEx Corp. Reports Full-Year Earnings" <http://investors.fedex.com/news-and-events/investor-news/news-release-details/2018/FedEx-Corp-Reports-2018-Fourth-Quarter-and-Full-Year-Earnings/> (Accessed June 22, 2018).
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25. "Workday Announces Fiscal 2019 First Quarter Financial Results" <https://www.workday.com/en-us/company/newsroom/press-releases/press-release-details.html?id=2205437> (Accessed June 19, 2018).
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30. "Adobe Systems Inc Reports Second Quarter 2018 Results" http://news.adobe.com/sites/adobe.newshq.businesswire.com/files/press_release/additional/AdobeQ218Earnings.pdf (Accessed June 19, 2018).
31. "Red Hat Reports First Quarter Results for Fiscal Year 2019" <https://investors.redhat.com/news-and-events/press-releases/2018/06-21-2018-211438774> (Accessed June 22, 2018).
32. "Micron Technology, Inc., Reports Third Quarter 2018 Results" <http://investors.micron.com/releasedetail.cfm?ReleaseID=1070552> (Accessed June 22, 2018).
33. "Oracle Corp Reports Full-Year Results" <http://investor.oracle.com/financial-news/financial-news-details/2018/Q4-FY18-GAAP-EPS-UP-8-TO-082-and-NON-GAAP-EPS-UP-11-TO-099/default.aspx> (Accessed June 22, 2018).
34. "SYNNEX Corp Reports Second Quarter 2018 Results" <http://ir.synnex.com/news-releases/news-release-details/synnex-corporation-reports-second-quarter-fiscal-2018-results> (Accessed June 29, 2018).
35. "Paychex, Inc. Reports Fiscal 2018 Results" <https://www.paychex.com/sites/default/files/2018-06/2018-4q-fiscal.pdf> (Accessed June 28, 2018).
36. "Accenture Plc Reports Third Quarter 2018 Results" <https://newsroom.accenture.com/subjects/financial-earnings/accenture-reports-strong-third-quarter-fiscal-2018-results.tekdownload> (Accessed June 29, 2018).