

# SNE500 Report

## Monthly Report on the Developed International Europe 500 Large Cap

### December 2016

#### Index Fundamentals

<b>TTM EPS</b> S&P 500 106.77    SNE500 39.83 <b>Forward EPS</b> S&P 500 118.91    SNE500 59.66 <b>Forecast</b> S&P 500 +11.37%    SNE500 +49.79%		<b>TTM P/E</b> S&P 500 20.97    SNE500 25.30 <b>Forward P/E</b> S&P 500 18.83    SNE500 16.89		<b>TTM Div. Yield</b> S&P 500 2.09    SNE500 3.51 <b>Forward Div. Yield</b> S&P 500 2.08    SNE500 3.48 <b>Forecast</b> S&P 500 -0.48%    SNE500 -0.85%	
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Source: Bloomberg

#### Index Performance







Total Return Price Appreciation		Compound Annual Growth Rate	
1 Month	5.75%	1 Year	-0.04%
YTD	-0.04%	3 Year	-2.32%
1 Year	-0.04%	5 Year	7.26%
3 Year	-6.81%	Since Inception	3.53%
5 Year	41.98%		
Inception	80.36%		

\*Returns under 1 year are not annualized



Source: S-Network as of 12/31/2016

SNE500 Sector Performance (11/30/16 – 12/31/16)		Leading Movers				
Consumer Discretionary	5.68%	Company Name	Ticker	Opening	Closing	Change
Consumer Staples	3.74%	UNICREDIT SPA	UCG IM	2.14	2.88	34.55%
Energy	9.05%	SAIPEM SPA	SPM IM	0.45	0.56	25.53%
Financials	5.83%	SKY PLC	SKY LN	9.76	12.23	25.34%
Health Care	4.68%	ITV PLC	ITV LN	2.10	2.55	21.35%
Industrials	4.24%	AP MOELLER MAERSK A/S	MAERSKB DC	1326.25	1598.67	20.54%
Information Technology	5.04%	Lagging Movers				
Materials	3.56%	Company Name	Ticker	Opening	Closing	Change
Real Estate	5.41%	IG GROUP HOLDINGS	IGG LN	10.50	6.10	-41.93%
Telecommunication Services	6.37%	EVRAZ PLC	EVR LN	3.00	2.74	-8.64%
Utilities	5.71%	NESTE OYJ	NESTE FH	41.07	38.50	-6.27%
		HALMA PLC	HLMA LN	11.79	11.08	-5.99%
		EDENRED SA	EDEN FP	21.09	19.87	-5.79%


## Consumer Discretionary:

-  Dixons Carphone's net sales increased +10.9% for the half year ended October 2016 to £4.87 billion from £4.39 billion a year earlier, while net profit rose +102.2% to £93.0 million from £46.0 million. [Quick Link 1](#)
-  Inditex SA's net sales increased +11.3% for the quarter ended October 2016 to €16.40 billion from €14.74 billion a year earlier, while net income rose +9.4% to €2.21 billion from €2.02 billion. [Quick Link 2](#)
-  Sports Direct Intl's revenues increased +14.7% for the half year ended October 2016 to £1.64 billion from £1.43 billion a year earlier, while net profit fell -36.6% to £93.5 million from £147.5 million. [Quick Link 3](#)
-  Daily Mail & General Trust plc's net sales increased +4.3% for the year ended September 2016 to £1.92 billion from £1.84 billion a year earlier, while net profit fell -12.7% to £214.2 million from £245.3 million. [Quick Link 4](#)
-  TUI AG's revenues decreased -1.9% for the year ended September 2016 to €17.18 billion from €17.52 billion a year earlier, while net profit rose +205.9% to €1.04 billion from €0.34 billion. [Quick Link 5](#)
-  Berkeley Group Holdings Plc's revenues increased +23.7% for the half year ended October 2016 to £1.41 billion from £1.14 billion a year earlier, while net profit rose +36.3% to £310.5 million from £227.8 million. [Quick Link 6](#)


## Consumer Staples:

-  Metro AG's net sales decreased -1.4% for the year ended September 2016 to €58.42 billion from €59.22 billion a year earlier, while net profit rose +4.7% to €599.0 million from €572.0 million. [Quick Link 7](#)
-  Colruyt's revenues increased +2.4% for the half year ended September 2016 to €4.66 billion from €4.55 billion a year earlier, while net profit rose +5.4% to €191.9 million from €182.0 million. [Quick Link 8](#)


## Industrials:

-  Ashtead Group Plc's revenues increased +33.1% for the quarter ended October 2016 to £783.8 million from £589.0 million a year earlier, while net profit rose +31.8% to £154.3 million from £117.1 million. [Quick Link 9](#)

## Information Technology:

-  Micro Focus Intl.'s net sales increased +13.3% for the half year ended October 2016 to \$684.7 million from \$604.5 million a year earlier, while net profit rose +3.8% to \$90.6 million from \$87.3 million. [Quick Link 10](#)

## Materials:

-  DS Smith's revenues increased +21.0% for the half year ended October 2016 to £2.36 billion from £1.95 billion a year earlier, while net profit rose +20.9% to £133.0 million from £110.0 million. [Quick Link 11](#)

## Quick Links

- "Dixons Carphone Reports Half Year Results" <http://www.dixonscarphone.com/~media/Files/D/Dixons-Carphone/investors/reports-and-presentations/2016/interim-results-2016-17.pdf> (accessed Dec 22, 2016).
- "Inditex SA Reports Third Quarter 2016 Results" <https://www.inditex.com/documents/10279/199088/INDITEX-Interim+3Q2016+Results.pdf/b4642451-940c-4838-93f8-c90d4f68c07f> (accessed Dec 22, 2016).
- "Sports Direct Intl Reports Half Year Results" <http://www.sportsdirectplc.com/~media/Files/S/Sports-Direct/interim-results/interim-results-report-08-12-2016.pdf> (accessed Dec 22, 2016).
- "Daily Mail & General Trust plc Reports Full Year Results" <http://www.dmgt.com/~media/Files/D/DMGT/DMGT%20Preliminary%20Announcement%20FY16FINAL%20combined%20-%2020021216.pdf> (accessed Dec 22, 2016).
- "TUI AG Reports Full Year Results" <https://goo.gl/tA6FoM> (accessed Dec 22, 2016).
- "Berkeley Group Holdings Plc Reports Half Year Results" [https://www.berkeleygroup.co.uk/media/pdf/d/q/Berkeley\\_Interim\\_Announcement\\_Dec\\_2016\\_-\\_FINAL.pdf](https://www.berkeleygroup.co.uk/media/pdf/d/q/Berkeley_Interim_Announcement_Dec_2016_-_FINAL.pdf) (accessed Dec 22, 2016).
- "Metro AG Reports Full Year Results" [https://www.metrogroup.de/~assets/mag/documents/reports/metro-group-annual-report-2015-16\\_en.pdf?la=en](https://www.metrogroup.de/~assets/mag/documents/reports/metro-group-annual-report-2015-16_en.pdf?la=en) (accessed Dec 22, 2016).

## Quick Links (cont'd)

8. "Colruyt Reports Half Year Results" [https://www.colruytgroup.com/sites/default/files/financial/others/persbericht-p62016-17-13122016-enfinal\\_0.pdf](https://www.colruytgroup.com/sites/default/files/financial/others/persbericht-p62016-17-13122016-enfinal_0.pdf) (accessed Dec 22, 2016).
9. "Ashtead Group Plc Reports Half Year Results" <http://www.ashtead-group.com/lib/docs/223125-q2-2017-results-press-release.pdf> (accessed Dec 22, 2016).
10. "Micro Focus Intl. Reports Half Year Results" <http://investors.microfocus.com/~media/Files/M/Micro-Focus/key-financial-data/results-presentations/press-release/interim-results-2016.pdf?> (accessed Dec 22, 2016).
11. "DS Smith Reports Half Year Results" <http://www.dssmith.com/contentassets/0ad6e2fa85a9478d81c34bb0d7da17e2/161208-ds-smith-201617-half-year-results.pdf> (accessed Dec 22, 2016).