

SNX1000 Report

Monthly Report on the Emerging Markets 1000

October 2018

Index Fundamentals

TTM EPS <u>MXEF</u> <u>SNX1000</u> 83.05 145.41 Forward EPS <u>MXEF</u> <u>SNX1000</u> 85.87 149.83 Forecast <u>MXEF</u> <u>SNX1000</u> +3.40% +3.04%		TTM P/E <u>MXEF</u> <u>SNX1000</u> 11.51 12.79 Forward P/E <u>MXEF</u> <u>SNX1000</u> 11.13 12.41		TTM Div. Yield <u>MXEF</u> <u>SNX1000</u> 3.06 2.47 Forward Div. Yield <u>MXEF</u> <u>SNX1000</u> 3.14 2.61 Forecast <u>MXEF</u> <u>SNX1000</u> +2.61% +5.67%	
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Source: Bloomberg

Index Performance



Total Return Price Appreciation		Compound Annual Growth Rate	
1 Month	-8.43%	1 Year	-17.16%
YTD	-20.23%	3 Year	2.02%
1 Year	-17.16%	5 Year	0.76%
3 Year	6.17%	Since Inception	5.77%
5 Year	3.87%		
Inception	187.94%		

*Returns under 1 year are not annualized






Source: S-Network as of 10/31/2018

SNX1000 Sector Performance (09/30/18 – 10/31/18)		Leading Movers				
Consumer Discretionary	-11.79%	Company Name	Ticker	Opening	Closing	Change
Consumer Staples	-12.27%	CENTRAIS ELETRICAS BRASILEIRAS SA	ELET3 BZ	3.88	6.31	62.52%
Energy	-6.92%	BANCO DO BRASIL SA	BBAS3 BZ	7.38	11.49	55.70%
Financials	-3.06%	MAGAZINE LUIZA SA	MGLU3 BZ	30.68	45.35	47.81%
Health Care	-12.26%	CCR SA	CCRO3 BZ	2.12	2.95	39.09%
Industrials	-8.24%	SEALAND SECURITIES CO LTD	000750 CH	0.49	0.68	37.84%
Information Technology	-14.45%	Lagging Movers				
Materials	-9.43%	Company Name	Ticker	Opening	Closing	Change
Real Estate	-6.01%	WONDERS INFORMATION CO LTD	300168 CH	2.92	1.50	-48.69%
Telecommunication Services	-5.19%	BRILLIANCE CHINA AUTOMOTIVE HLDS	1114 HK	1.62	0.87	-46.10%
Utilities	-3.48%	ZHEJIANG HUAHAI PHARMA	600521 CH	3.18	1.75	-44.92%
		TOP GLOVE CORP BHD	TOPG MK	2.57	1.42	-44.89%
		KANGMEI PHARMACEUTICAL CO LTD	600518 CH	3.18	1.77	-44.40%






Consumer Discretionary:

-  Maruti Suzuki India Ltd's revenues increased +3.0% for the quarter ended September 2018 to INR229.60 billion from INR222.91 billion a year earlier, while net income fell -23.1% to INR22.07 billion from INR28.69 billion. [Quick Link 1](#)
-  New Oriental Education & Technology Group Inc's revenues increased +30.0% for the quarter ended August 2018 to \$859.9 million from \$661.2 million a year earlier, while net income fell -22.2% to \$123.2 million from \$158.4 million. [Quick Link 2](#)









Consumer Staples:



-  ITC Ltd's revenues increased +14.8% for the quarter ended September 2018 to INR117.77 billion from INR102.58 billion a year earlier, while net income rose +11.9% to INR29.55 billion from INR26.40 billion. [Quick Link 3](#)
-  Fomento Economico Mexicano Sab De Cv's revenues increased +7.9% for the quarter ended September 2018 to MXN118.4 billion from MXN109.8 billion a year earlier, while net income fell -80.4% to MXN6.60 billion from MXN33.72 billion. [Quick Link 4](#)
-  Ambev Sa's revenues decreased -2.6% for the quarter ended September 2018 to BRL11.06 billion from BRL11.36 billion a year earlier, while net profit rose +1315.0% to BRL2.83 billion from BRL0.20 billion. [Quick Link 5](#)
-  Hindustan Unilever Ltd's net sales increased +12.1% for the quarter ended September 2018 to INR95.39 billion from INR85.13 billion a year earlier, while net profit rose +19.5% to INR15.25 billion from INR12.76 billion. [Quick Link 6](#)
-  Walmart's net sales increased +8.1% for the quarter ended September 2018 to \$146.64 billion from \$135.65 billion a year earlier, while net profit fell 0.0% to \$8.68 billion from \$8.68 billion. [Quick Link 7](#)

Energy:





-  Reliance Industries Ltd's revenues increased +54.5% for the quarter ended September 2018 to INR1.56 trillion from INR1.01 trillion a year earlier, while net profit rose +17.4% to INR95.16 billion from INR81.09 billion. [Quick Link 8](#)
-  NK Lukoil OAO's revenues increased +29.0% for the half year ended September 2018 to \$62.07 billion from \$48.12 billion a year earlier, while net profit rose +34.0% to \$4.65 billion from \$3.47 billion. [Quick Link 9](#)
-  PetroChina Co Ltd's net sales increased +24.8% for the quarter ended September 2018 to RMB601.11 billion from RMB481.80 billion a year earlier, while net profit rose +212.2% to RMB31.50 billion from RMB10.09 billion. [Quick Link 10](#)
-  Novatek OAO's revenues increased +67.8% for the quarter ended September 2018 to RUB219.37 billion from RUB130.70 billion a year earlier, while net profit rose +28.0% to RUB51.40 billion from RUB40.17 billion. [Quick Link 11](#)
-  China Shenhua Energy Co Ltd's revenues increased +6.3% for the nine months ended September 2018 to RMB194.08 billion from RMB182.54 billion a year earlier, while net income fell -3.6% to RMB37.21 billion from RMB38.61 billion. [Quick Link 12](#)

Financials:



-  China Construction Bank Corp's net sales increased +9.0% for the quarter ended September 2018 to RMB209.44 billion from RMB192.08 billion a year earlier, while net profit rose +6.5% to RMB67.39 billion from RMB63.26 billion. [Quick Link 13](#)
-  Housing Development Finance Corp's revenues increased +24.9% for the quarter ended September 2018 to INR112.46 billion from INR90.03 billion a year earlier, while net profit rose +24.7% to INR24.67 billion from INR19.78 billion. [Quick Link 14](#)
-  Itau Unibanco Holding Sa's net sales decreased -3.3% for the quarter ended September 2018 to BRL34.47 billion from BRL35.64 billion a year earlier, while net income rose +2.3% to BRL6.13 billion from BRL5.99 billion. [Quick Link 15](#)
-  ICICI Bank Ltd's net sales increased +3.6% for the quarter ended September 2018 to INR225.18 billion from INR217.36 billion a year earlier, while net income fell -41.8% to INR12.05 billion from INR20.71 billion. [Quick Link 16](#)
-  Bank Central Asia Tbk Pt's net sales increased +4.0% for the nine months ended September 2018 to IDR41.68 trillion from IDR40.08 trillion a year earlier, while net profit rose +9.9% to IDR18.51 trillion from IDR16.85 trillion. [Quick Link 17](#)
-  Kotak Mahindra Bank Ltd's net sales increased +18.5% for the quarter ended September 2018 to INR108.29 billion from INR91.40 billion a year earlier, while net profit rose +21.2% to INR17.47 billion from INR14.41 billion. [Quick Link 18](#)
-  China Life Insurance Co Ltd's net sales decreased -8.5% for the quarter ended September 2018 to RMB133.80 billion from RMB146.23 billion a year earlier, while net profit fell -75.5% to RMB3.61 billion from RMB14.73 billion. [Quick Link 19](#)
-  Kasikornbank Pcl's net sales increased +4.4% for the quarter ended September 2018 to THB31.29 billion from THB29.96 billion a year earlier, while net profit rose +2.9% to THB9.74 billion from THB9.47 billion. [Quick Link 20](#)

-  Bangkok Bank Co.'s net sales increased +3.9% for the quarter ended September 2018 to THB29.58 billion from THB28.48 billion a year earlier, while net income fell -30.5% to THB8.54 billion from THB12.28 billion. [Quick Link 21](#)
-  Indusind Bank Ltd's revenues increased +25.2% for the quarter ended September 2018 to INR67.55 billion from INR53.96 billion a year earlier, while net income rose +4.5% to INR9.20 billion from INR8.80 billion. [Quick Link 22](#)



Information Technology:

-  Baidu Inc's revenues increased +20.1% for the quarter ended September 2018 to RMB28.20 billion from RMB23.49 billion a year earlier, while net income rose +56.0% to RMB12.40 billion from RMB7.95 billion. [Quick Link 23](#)
-  Infosys Limited's revenues increased +17.8% for the quarter ended September 2018 to INR206.90 billion from INR175.67 billion a year earlier, while net profit rose +10.3% to INR41.10 billion from INR37.26 billion. [Quick Link 24](#)
-  Tata Consultancy Services Ltd's revenues increased +20.7% for the quarter ended September 2018 to INR368.54 billion from INR305.41 billion a year earlier, while net income rose +22.6% to INR79.01 billion from INR64.46 billion. [Quick Link 25](#)
-  Hcl Technologies Ltd's revenues increased +18.6% for the quarter ended September 2018 to INR151.44 billion from INR127.65 billion a year earlier, while net profit rose +14.8% to INR25.34 billion from INR22.07 billion. [Quick Link 26](#)

Industrials:

-  Vale SA's revenues increased +5.4% for the quarter ended September 2018 to \$9.54 billion from \$9.05 billion a year earlier, while net earnings fell -36.8% to \$1.41 billion from \$2.23 billion. [Quick Link 27](#)
-  CEMEX SA's net sales increased +5.9% for the quarter ended September 2018 to \$3.75 billion from \$3.54 billion a year earlier, while net income fell -39.8% to \$174.33 billion from \$289.39 billion. [Quick Link 28](#)

Telecommunication Services:

-  China Mobile's revenues decreased -0.3% for the nine months ended September 2018 to RMB567.70 billion from RMB569.50 billion a year earlier, while net income rose +3.1% to RMB95.00 billion from RMB92.10 billion. [Quick Link 29](#)
-  America Movil Sab De Cv's revenues increased +2.1% for the quarter ended September 2018 to MXN249.21 billion from MXN244.19 billion a year earlier, while net income rose +639.3% to MXN18.63 billion from MXN2.52 billion. [Quick Link 30](#)

Quick Links

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11. "Novatek OAO Reports Third Quarter 2018 Results" http://www.novatek.ru/common/tool/stat.php?doc=/common/upload/doc/Novatek_FS_ENG_9m2018_FINAL.pdf (Accessed October 31, 2018).

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